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(Incorporated in Bermuda with limited liability)

(Stock Code: 1120)

TRADING HALT

At the request of Arts Optical International Holdings Limited (the "Company"), trading in the shares of the Company on The Stock Exchange of Hong Kong Limited will be halted with effect from 9:00 a.m. on Tuesday, 3rd May, 2016 pending the release of an announcement regarding a second supplemental agreement in relation to a very substantial disposal and connected transaction of the Company, which constitutes inside information of the Company.

By Order of the Board Ng Hoi Ying, Michael Chairman

Hong Kong, 3rd May, 2016

As at the date of this announcement, the Board comprises six directors, three of whom are executive directors, namely Mr. Ng Hoi Ying, Michael, Mr. Ng Kim Ying and Mr. Lee Wai Chung, and three are independent non-executive directors, namely Mr. Wong Chi Wai, Mr. Chung Hil Lan Eric and Mr. Lam Yu Lung.

* For identification purpose only